



The Atchison, Topeka and Santa Fe Railway Company

A Santa Fe Industries Company

80 East Jackson Boulevard, Chicago, Illinois 60604, Telephone 312/427-4900

RECORDATION NO. Filed 1425

NOV 8 1978-2 10 PM

INTERSTATE COMMERCE COMMISSION

Ms. Nancy L. Wilson
Acting Secretary
Interstate Commerce Commission
Washington, D. C. 20423

November 2, 1978

RECORDATION NO. 8178-2 Filed 1425

NOV 8 1978-2 10 PM

INTERSTATE COMMERCE COMMISSION

Re: The Atchison, Topeka and Santa Fe Railway
Company, Equipment Trust, Series K
Supplement No. 4, dated October 1, 1978

Dear Ms. Wilson:

Enclosed herewith for filing and recording with the Commission in accordance with Section 20c of the Interstate Commerce Act, are two original counterparts of a Supplement, dated as of October 1, 1978, between The Atchison, Topeka and Santa Fe Railway Company ("Santa Fe") and Harris Trust and Savings Bank, as Trustee ("Trustee").

The Supplement has the effect of amending the Equipment Trust Agreement, dated as of January 1, 1976, between Santa Fe and the Trustee, whereby The Atchison, Topeka and Santa Fe Railway Company Equipment Trust, Series K, was created. The Trust Agreement was filed and recorded on January 12, 1976, and was assigned Recordation Number 8178.

The enclosed Supplement constitutes a Statement of New Identifying Numbers, as required by the Trust Agreement whenever the numbers assigned to any of the equipment included in the Equipment Trust are changed.

A check in the amount of \$10.00 is also enclosed in payment of the required recordation fee.

For the convenience of the parties, four additional counterparts are also enclosed, which I should like to have returned bearing the recordation information.

The names and addresses of the parties to the Supplement are as follows:

The Atchison, Topeka and Santa Fe
Railway Company
80 East Jackson Boulevard
Chicago, Illinois 60604

8-312A110

NOV 8 1978

Date
Fee \$ 10

ICC Washington, D. C.

Ms. Nancy L. Wilson
Page Two
November 2, 1978

Harris Trust and Savings Bank
111 West Monroe Street
Chicago, Illinois 60690

Very truly yours,

Gus Svolos
Gus Svolos
General Counsel *JS*

DBC/LBM/jb

Enclosures

THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY

EQUIPMENT TRUST, SERIES K

RECORDATION NO. 8178-2
Filed 1425

NOV 8 1978-2 10 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT No. 4, dated as of October 1, 1978, to Equipment Trust Agreement, dated as of January 1, 1976 (the "Agreement"), between The Atchison, Topeka and Santa Fe Railway Company (the "Company") and Harris Trust and Savings Bank, as Trustee (the "Trustee"), by which The Atchison, Topeka and Santa Fe Railway Company Equipment Trust, Series K, is created.

1. In accordance with Section 4.7 of the Agreement, the Company hereby states that certain identifying numbers assigned to the railroad equipment included in said Equipment Trust have been changed, as set forth on the Statement of New Identifying Numbers dated October 1, 1978, attached hereto and made a part hereof.

2. The Trustee hereby acknowledges receipt of said Statement.

3. The Company shall cause this Supplement together with said Statement to be filed and recorded with the Interstate Commerce Commission in the manner provided by Section 6.4 of the Agreement.

IN WITNESS WHEREOF, the Company and the Trustee have caused the Supplement to be executed by their respective duly authorized officers and have affixed their duly attested corporate seals, as of the date first above written.

THE ATCHISON, TOPEKA AND SANTA FE
RAILWAY COMPANY

By

R. H. Harper
Vice President-Finance

ATTEST:

C. F. Bezingus
Assistant Secretary

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By

W. J. Young
Vice President

ATTEST:

R. L. Mason
Assistant Secretary


October 1, 1978

STATEMENT OF NEW IDENTIFYING NUMBERS
(SERIES K)

<u>Number of Units</u>	<u>Description</u>	<u>Original Numbers</u>	<u>New Numbers</u>
7	50'6" Box Cars	501892	15634
	(Series 501700-	501893	15635
	501899) (Class	501894	15636
	Bx-180) (Berwick	501895	15637
	Forge and	501896	15638
	Fabricating	501897	15639
	Company, Division	501898	15640
	of Whittaker Corp.,		
	builder)		

STATE OF ILLINOIS)
) SS
COUNTY OF C O O K)

On this 25th day of October, 1978, before me personally appeared R. W. Harper, to me personally known, who, being by me duly sworn, says that he is Vice President-Finance of THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

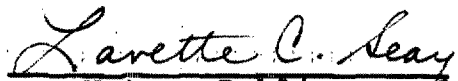

Notary Public

(Notarial Seal)

My Commission Expires MAY 29, 1981

STATE OF ILLINOIS)
) SS
COUNTY OF C O O K)

On this 30th day of OCTOBER 1978, before me personally appeared J. L. SPRENG, to me personally known, who being by me duly sworn, says that he is Vice President of Harris Trust and Savings Bank, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

(Notarial Seal)

My Commission Expires NOVEMBER 29, 1980